



Loan Application Form

(Please read Loan Application guidance notes)

Section 1. Personal Information

Name:		Membership Number	
Address:		Postcode:	
Time at current address	Years / Month/s		
<i>(if less than 3 years, please provide details of other addresses in the past 3 years in the boxes)</i>	Address Post Code	Address Post Code	Address Post Code
Date of Birth:			
Email address:			
Preferred contact number/s:			

Section 2. Employment Details

✓ Employment status: Tick as appropriate			
Full Time <input type="checkbox"/>	Part Time <input type="checkbox"/>	Trainee (Apprentice, Graduate etc.) <input type="checkbox"/>	Retired <input type="checkbox"/>
Occupation			

Section 3. Loan Details See guidance notes

Purpose of loan		
Amount requested		
Repayment period	Months (Min 6 mths / Max 60 mths)	or Amount per month £

Section 4. Monthly Income See guidance notes

Your take home pay / pension		
Spouse / partner take home pay if required		
Any other regular income (specify)		
Total monthly income		
Spouse / partners declaration	Name	Signature

PLEASE COMPLETE SECTIONS 5 AND 6 OVERLEAF

Section 5. Monthly Expenditure

Mortgage	
Rent	
Electric, Gas	
Council tax	
Telephone / Entertainment	
Credit Cards	
Store Cards	
Hire Purchase / Other Loans (Please specify other on separate sheet)	
Other Major Expenditure (Fuel, Child Care etc.)	
Total monthly expenditure	

Section 6. Declaration See guidance notes

To be completed by the person named in Section 1 of the loan application.	
Financial Declaration Are you currently subject to an order of bankruptcy, a DRO, an IVA, a County Court Judgement, or Payment Plan – tick as appropriate YES <input type="checkbox"/> NO <input type="checkbox"/> if YES please specify in the following box	Medical declaration Have you ever received any form of treatment for, or consultation about, any serious illness in the last two years? – tick as appropriate YES <input type="checkbox"/> NO <input type="checkbox"/> if YES please specify in the following box
Please specify	Please specify
I declare that the statements made in this application for obtaining a loan are complete and accurate to the best of my knowledge and belief. I understand that the provision of false information is fraud and that the Credit Union may take appropriate action if I am found to have deliberately provided false or misleading information.	
Applicant's signature:	Date

Credit Union Use Only	
Loan Application and Attachments checked Name	Signature Date